



Industrial and Commercial Bank of China (Canada)

Capital Disclosure

as at June 30, 2013

(Amounts in thousands of Canadian Dollars, except percentage)

Common Equity Tier 1 capital: instruments and reserves		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	83,000
2	Retained earnings	22,786
3	Accumulated other comprehensive income (and other reserves)	-
4	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	-
Common Equity Tier 1 capital: regulatory adjustments		
5	Regulatory adjustments applied to Common Equity Tier 1 under Basel 3	-17
6	Common Equity Tier 1 capital (CET1)	105,769
Additional Tier 1 capital: instruments		
7	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	-
8	Directly issued capital instruments subject to phase out from Additional Tier 1	-
9	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	-
10	<i>of which: instruments issued by subsidiaries subject to phase out</i>	-
Additional Tier 1 capital: regulatory adjustments		
11	Regulatory adjustments applied to Additional Tier 1 under Basel 3	-
12	Additional Tier 1 capital (AT1)	-
13	Tier 1 capital (T1 = CET1 + AT1)	105,769
Tier 2 capital: instruments and provisions		
14	Directly issued qualifying Tier 2 instruments plus related stock surplus	-
15	Directly issued capital instruments subject to phase out from Tier 2	-
16	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	-
17	<i>of which: instruments issued by subsidiaries subject to phase out</i>	-
18	Provisions	-
Tier 2 capital: regulatory adjustments		
19	Regulatory adjustments applied to Tier 2 under Basel 3	-
20	Tier 2 capital (T2)	-
21	Total capital (TC = T1 + T2)	105,769
22	Total risk-weighted assets	792,153
Capital ratios - Transitional Basis		
23	Common Equity Tier 1 (as percentage of risk-weighted assets)	13.35%
24	Tier 1 (as percentage of risk-weighted assets)	13.35%
25	Total capital (as percentage of risk-weighted assets)	13.35%
Capital ratios - All-in Basis		
26	Common Equity Tier 1 (as percentage of risk-weighted assets)	13.35%
27	Tier 1 (as percentage of risk-weighted assets)	13.35%
28	Total capital (as percentage of risk-weighted assets)	13.35%
National target - All-in Basis		
29	National Common Equity Tier 1 minimum ratio (if different from Basel 3 minimum)	7.00%
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)		
30	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	-
31	<i>Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	-
32	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	-
33	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	-
34	<i>Current cap on T2 instruments subject to phase out arrangements</i>	-
35	<i>Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	-