



**Industrial and Commercial Bank of China (Canada)
Capital Disclosure**

as at December 31, 2013

(Amounts in thousands of Canadian Dollars, except percentage)

Common Equity Tier 1 capital: instruments and reserves		
1	Directly issued qualifying common share capital (and equivalent for non-joint stock companies) plus related stock surplus	108,000
2	Retained earnings	25,726
3	Accumulated other comprehensive income (and other reserves)	NA
4	<i>Directly issued capital subject to phase out from CET1 (only applicable to non-joint stock companies)</i>	NA
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	NA
6	Common Equity Tier 1 capital before regulatory adjustments	133,726
Common Equity Tier 1 capital: regulatory adjustments		
28	Total regulatory adjustments to Common Equity Tier 1	(13)
29	Common Equity Tier 1 capital (CET1)	133,713
Additional Tier 1 capital: instruments		
30	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus	NA
31	of which: classified as equity under applicable accounting standards	NA
32	of which: classified as liabilities under applicable accounting standards	NA
33	<i>Directly issued capital instruments subject to phase out from Additional Tier 1</i>	NA
34	Additional Tier 1 instruments (and CET1 instruments not included in row 5) issued by subsidiaries and held by third parties (amount allowed in group AT1)	NA
35	of which: instruments issued by subsidiaries subject to phase out	NA
36	Additional Tier 1 capital before regulatory adjustments	NA
Additional Tier 1 capital: regulatory adjustments		
43	Total regulatory adjustments to Additional Tier 1 capital	NA
44	Additional Tier 1 capital (AT1)	NA
45	Tier 1 capital (T1 = CET1 + AT1)	133,713
Tier 2 capital: instruments and allowances		
46	Directly issued qualifying Tier 2 instruments plus related stock surplus	NA
47	<i>Directly issued capital instruments subject to phase out from Tier 2</i>	NA
48	Tier 2 instruments (and CET1 and AT1 instruments not included in rows 5 or 34) issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	NA
49	of which: instruments issued by subsidiaries subject to phase out	NA
50	Collective allowances	NA
51	Tier 2 capital before regulatory adjustments	NA
Tier 2 capital: regulatory adjustments		
57	Total regulatory adjustments to Tier 2 capital	NA
58	Tier 2 capital (T2)	NA
59	Total capital (TC = T1 + T2)	133,713
60	Total risk-weighted assets	830,752
Capital ratios		
61	Common Equity Tier 1 (as percentage of risk-weighted assets)	16.10%
62	Tier 1 (as percentage of risk-weighted assets)	16.10%
63	Total capital (as percentage of risk-weighted assets)	16.10%
OSFI all-in target		
69	Common Equity Tier 1 capital all-in target ratio	7.00%
70	Tier 1 capital all-in target ratio	8.50%
71	Total capital all-in target ratio	10.50%
Capital instruments subject to phase-out arrangements (only applicable between 1 Jan 2013 and 1 Jan 2022)		
80	<i>Current cap on CET1 instruments subject to phase out arrangements</i>	NA
81	<i>Amounts excluded from CET1 due to cap (excess over cap after redemptions and maturities)</i>	NA
82	<i>Current cap on AT1 instruments subject to phase out arrangements</i>	NA
83	<i>Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities)</i>	NA
84	<i>Current cap on T2 instruments subject to phase out arrangements</i>	NA
85	<i>Amounts excluded from T2 due to cap (excess over cap after redemptions and maturities)</i>	NA